

Monthly Snapshot of Local Real Estate Trends —

> BY THE numbers MARCH 2025

Neighborhood Snapshot – March 2025

NEIGHBORHOOD SNAPSHOT	March 2025	March 2024	% CHANGE
AVERAGE SALES PRICE	(\$,000)	(\$,000)	
Gresham/Sandy/Troutdale/Corbett	569	474.1	20.0%
NW Washington Co	697.8	708.2	-1.5%
Portland North	514	436.1	17.9%
Portland Northeast	556.3	546.7	1.8%
Portland Southeast	537.5	517.9	3.8%
Portland West	723.8	673.7	7.4%
Beaverton/Aloha	555.9	542.1	2.5%
Hillsboro/Forest Grove	555	545.1	1.8%
Tigard/Tualatin/Sherwood/Wilsonville	649.6	644.5	0.8%
Lake Oswego/West Linn	1,239.5	1,123.7	10.3%
Milwaukie /Happy Valley/Clackamas/Damascus	580.3	583.6	-0.6%
AVAILABLE INVENTORY			
Gresham/Sandy/Troutdale/Corbett	341	244	39.8%
NW Washington Co	284	184	54.3%
Portland North	241	250	-3.6%
Portland Northeast	376	329	14.3%
Portland Southeast	557	468	19.0%
Portland West	984	772	27.5%
Beaverton/Aloha	361	270	33.7%
Hillsboro/Forest Grove	449	286	57.0%
Tigard/Tualatin/Sherwood/Wilsonville	496	408	21.6%
Lake Oswego/West Linn	272	229	18.8%
Milwaukie /Happy Valley/Clackamas/Damascus	515	354	45.5%
AVERAGE LIST PRICE	(\$,000)	(\$,000)	
Gresham/Sandy/Troutdale/Corbett	591.1	646.8	-8.6%
NW Washington Co	770.7	971	-20.6%
Portland North	605.2	687.3	-11.9%
Portland Northeast	619.9	735.4	-15.7%
Portland Southeast	625.9	663.6	-5.7%
Portland West	819.7	861.7	-4.9%
Beaverton/Aloha	690.2	684.6	0.8%
Hillsboro/Forest Grove	643.7	747.6	-13.9%
Tigard/Tualatin/Sherwood/Wilsonville	758.6	783.2	-3.1%
Lake Oswego/West Linn	1,627.3	1,566.3	3.9%
Milwaukie /Happy Valley/Clackamas/Damascus	757.9	867.9	-12.7%

Neighborhood Snapshot – March 2025

AVERAGE DAYS ON MKT			
Gresham/Sandy/Troutdale/Corbett	61	48	27.1%
NW Washington Co	57	40	42.5%
Portland North	88	48	83.3%
Portland Northeast	41	45	-8.9%
Portland Southeast	43	46	-6.5%
Portland West	90	53	69.8%
Beaverton/Aloha	69	47	46.8%
Hillsboro/Forest Grove	70	58	20.7%
Tigard/Tualatin/Sherwood/Wilsonville	71	56	26.8%
Lake Oswego/West Linn	57	37	54.1%
Milwaukie /Happy Valley/Clackamas/Damascus	58	67	-13.4%
SOLD VS. LIST PRICE			
Gresham/Sandy/Troutdale/Corbett	90.7%	99.9%	-9.2%
NW Washington Co	99.4%	100.3%	-0.9%
Portland North	99.6%	100.6%	-1.0%
Portland Northeast	101.1%	101.1%	0.0%
Portland Southeast	100.5%	100.2%	0.3%
Portland West	98.1%	98.6%	-0.5%
Beaverton/Aloha	99.5%	99.4%	0.1%
Hillsboro/Forest Grove	99.1%	98.6%	0.4%
Tigard/Tualatin/Sherwood/Wilsonville	100.1%	98.8%	1.3%
Lake Oswego/West Linn	97.8%	98.0%	-0.2%
Milwaukie /Happy Valley/Clackamas/Damascus	99.5%	99.7%	-0.2%
MONTHS OF INVENTORY			
Gresham/Sandy/Troutdale/Corbett	3.2	1.8	77.8%
NW Washington Co	3.7	2.3	60.9%
Portland North	2.3	3.7	-37.8%
Portland Northeast	2.5	1.9	31.6%
Portland Southeast	2.5	2.3	8.7%
Portland West	6.5	4.7	38.3%
Beaverton/Aloha	2.7	2.1	28.6%
Hillsboro/Forest Grove	3.6	2.5	44.0%
Tigard/Tualatin/Sherwood/Wilsonville	3.3	2.9	13.8%
Lake Oswego/West Linn	3.5	2.7	29.6%
Milwaukie /Happy Valley/Clackamas/Damascus	3.6	2.2	63.6%

$Neighborhood\ Snapshot-March\ 2025$

ABSORPTION RATE			
Gresham/Sandy/Troutdale/Corbett	31.6%	54.5%	-41.9%
NW Washington Co	27.1%	44.0%	-38.4%
Portland North	43.9%	26.8%	64.1%
Portland Northeast	40.4%	51.9%	-22.2%
Portland Southeast	40.5%	42.9%	-5.5%
Portland West	15.3%	21.3%	-28.2%
Beaverton/Aloha	36.3%	47.4%	-23.3%
Hillsboro/Forest Grove	27.8%	39.7%	-29.9%
Tigard/Tualatin/Sherwood/Wilsonville	30.3%	34.1%	-11.%
Lake Oswego/West Linn	28.3%	37.1%	-23.7%
Milwaukie /Happy Valley/Clackamas/Damascus	28.1%	45.4%	-38.1%

Clackamas County – March 2025

CLACKAMAS COUNTY	March 2025	March 2024	% CHANGE
AVAILABLE INVENTORY			
97015	48	22	118.2%
97034	91	101	-9.9%
97035	92	63	46.0%
97045	132	125	5.6%
97068	99	71	39.4%
97086	162	106	52.8%
97219	118	106	11.3%
97222	41	41	0
97267	75	34	120.6%
AVERAGE LIST PRICE	(\$,000)	(\$,000)	
97015	599.6	606.8	-1.2%
97034	2,266.7	2,135.6	6.1%
97035	1,177.5	1,307.7	-10.0%
97045	815.8	1,338.7	-39.1%
97068	1,363.8	909.7	49.9%
97086	902.4	926.7	-2.6%
97219	941.8	947.3	-0.6%
97222	707.7	482.1	46.8%
97267	620.1	691.0	-10.3%
AVERAGE DAYS ON MKT			
97015	66	35	88.6%
97034	43	19	126.3%
97035	83	40	107.5%
97045	60	48	25.0%
97068	47	54	-13.0%
97086	55	91	-39.6%
97219	56	46	21.7%
97222	40	33	21.2%
97267	54	49	10.2%
SOLD VS. LIST PRICE			
97015	100.1%	99.8%	0.3%
97034	96.5%	98.8%	-2.3%
97035	98.4%	98.3%	0.2%
97045	98.5%	100.1%	-1.6%
97068	99.3%	96.7%	2.6%
97086	98.6%	98.8%	-0.2%
97219	99.2%	99.6%	-0.4%
97222	103.4%	99.8%	3.6%
97267	99.1%	101.5%	-2.3%

Clackamas County – March 2025

MONTHS OF IVENTORY			
97015	2.1	1.2	75.0%
97034	4.0	3.2	25.0%
97035	3.3	2.3	43.5%
97045	3.8	3.1	22.6%
97068	3.7	2.7	37.0%
97086	4.0	2.9	37.9%
97219	3.7	2.8	32.1%
97222	2.9	1.4	107.1%
97267	2.4	1.3	84.6%
ABSORPTION RATE			
97015	47.9%	86.3%	-44.5%
97034	25.2%	31.6%	-20.2%
97035	30.4%	44.4%	-31.5%
97045	26.5%	32.0%	-17.1%
97068	27.2%	36.6%	-25.5%
97086	25.3%	33.%	-25.5%
97219	27.1%	35.8%	-24.4%
97222	34.1%	70.7%	-51.7%
97267	41.3%	79.4%	-48.0%

Clackamas County – March 2025

Year to Date	2025	2024	% CHANGE
CLOSED SALES			
97015	43	34	26.5%
97034	57	83	-31.3%
97035	172	126	36.50%
97045	38	53	-28.3%
97068	160	146	9.6%
97086	85	78	9.0%
97219	43	34	26.5%
97222	57	83	-31.3%
97267	172	126	36.5%
AVERAGE SALES PRICE	(\$000)	(\$000)	
97015	478.3	505.0	-5.3%
97034	395.5	497.9	-20.6%
97035	624.4	601.9	3.7%
97045	574.3	526.5	9.1%
97068	587.7	564.1	4.2%
97086	554.6	603.0	-8.0%
97219	478.3	505.0	-5.3%
97222	395.5	497.9	-20.6%
97267	624.4	601.9	3.7%

North Portland – March 2025

NORTH PORTLAND	March 2025	March 2024	% CHANGE
AVAILABLE INVENTORY			
97203	68	86	-20.9%
97217	148	143	3.5%
97227	15	18	-16.7%
AVERAGE LIST PRICE	(\$,000)	(\$,000)	
97203	550.0	686.8	-19.9%
97217	597.2	691.0	-13.6%
97227	704.8	702.3	0.4%
AVERAGE DAYS ON MKT			
97203	76	36	111.1%
97217	98	52	88.5%
97227	60	86	-30.2%
SOLD VS. LIST PRICE			
97203	102.5%	102.6%	-0.1%
97217	98.3%	99.6%	-1.3%
97227	97.0%	99.0%	-2.1%
MONTHS OF INVENTORY			
97203	1.5	3.6	-58.3%
97217	2.6	3.6	-27.8%
97227	3.8	6	-36.7%
ABSORPTION RATE			
97203	66.1%	27.91%	137.1%
97217	37.8%	27.9%	35.3%
97227	26.6%	16.6%	60.0%

Year to Date	2025	2024	% CHANGE
CLOSED SALES			
97203	95	85	11.8%
97217	131	89	47.2%
97227	15	6	150.0%
AVERAGE SALES PRICE			
97203	458.5	456.9	0.4%
97217	558.1	448.7	24.4%
97227	682.1	679.7	0.4%

Northeast Portland – March 2025

NORTHEAST PORTLAND	March 2025	March 2024	% CHANGE
AVAILABLE INVENTORY			
97211	89	63	41.3%
97212	40	42	-4.8%
97213	54	49	10.2%
97218	30	31	-3.2%
97232	20	21	-4.8%
AVERAGE LIST PRICE	(\$,000)	(\$000)	
97211	577.5	857.8	-32.7%
97212	925.5	1,052.4	-12.1%
97213	791.5	723.2	9.4%
97218	485.5	649.4	-25.2%
97232	783.2	805.3	-2.7%
AVERAGE DAYS ON MKT			
97211	56	22	154.5%
97212	60	23	160.9%
97213	54	41	31.7%
97218	57	46	23.9%
97232	27	43	-37.2%
SOLD VS. LIST PRICE			
97211	100.9%	100.0%	0.9%
97212	99.4%	101.5%	-2.0%
97213	99.5%	100.0%	-0.5%
97218	101.0%	99.0%	2.1%
97232	101.1%	99.9%	1.2%
MONTHS OF INVENTORY			
97211	3.1	3.2	-3.1%
97212	1.9	3.5	-45.7%
97213	3.2	2.0	60.0%
97218	3.0	2.8	7.1%
97232	2.5	1.6	56.3%
ABSORPTION RATE			
97211	32.5%	31.7%	2.6%
97212	52.5%	28.5%	83.8%
97213	31.4%	51.0%	-38.3%
97218	33.3%	35.4%	-6.1%
97232	40.0%	61.9%	-35.4%

Northeast Portland – March 2025

Year to Date	2025	2024	% CHANGE
CLOSED SALES			
97211	49	41	19.5%
97212	34	27	25.9%
97213	42	43	-2.3%
97218	22	25	-12.0%
97232	17	24	-29.2%
AVERAGE SALES PRICE	(\$,000)	(\$000)	
97211	523.2	577.8	-9.4%
97212	660.8	757.9	-12.8%
97213	600.2	538.5	11.5%
97218	441.8	415.2	6.4%
97232	812.0	691.7	17.4%

Southeast Portland – March 2025

SOUTHEAST PORTLAND	March 2025	March 2024	% CHANGE
AVAILABLE INVENTORY			
97202	92	79	16.5%
97206	122	129	-5.4%
97214	56	40	40.0%
97215	31	19	63.2%
97216	36	27	33.3%
AVERAGE LIST PRICE			
97202	759.9	842.7	-9.8%
97206	558.8	679.3	-17.7%
97214	776.0	953.1	-18.6%
97215	994.7	950.0	4.7%
97216	556.9	612.4	-9.1%
AVERAGE DAYS ON MKT			
97202	25	48	-47.9%
97206	36	58	-37.9%
97214	61	34	79.4%
97215	43	22	95.5%
97216	22	58	-62.1%
SOLD VS. LIST PRICE			
97202	102.0%	99.0%	3.0%
97206	101.0%	100.4%	0.5%
97214	98.7%	101.6%	-2.9%
97215	100.4%	104.1%	-3.5%
97216	100.6%	101.4%	-0.9%
MONTHS OF INVENTORY			
97202	2.6	1.9	36.8%
97206	2.0	2.9	-31.0%
97214	2.5	2.7	-7.4%
97215	1.6	1.2	33.3%
97216	1.4	2.7	-48.1%
ABSORPTION RATE			
97202	39.1%	51.9%	-24.6%
97206	49.1%	34.8%	41.0%
97214	39.2%	37.5%	4.8%
97215	61.2%	84.2%	-27.2%
97216	69.4%	37.0%	87.5%

Southeast Portland – March 2025

Year to Date	2025	2024	% CHANGE
CLOSED SALES			
97202	89	86	3.5%
97206	156	119	31.1%
97214	51	32	59.4%
97215	57	33	72.7%
97216	50	38	31.6%
AVERAGE SALES PRICE	(\$000)	(\$000)	
97202	699.1	633.7	10.3%
97206	484.6	456.6	6.1%
97214	700.5	663.6	5.6%
97215	691.2	659.3	4.8%
97216	377.8	401.3	-5.9%

Southwest Portland – March 2025

SOUTHWEST PORTLAND	utnwest Porttana – N March 2025	March 2024	% CHANGE
AVAILABLE INVENTORY			, ormand
97201	154	112	37.5%
97205	58	44	31.8%
97219	118	106	11.3%
97221	56	49	14.3%
97225	66	35	88.6%
97239	108	74	45.9%
AVERAGE LIST PRICE	(\$,000)	(\$,000)	
97201	760.5	840.5	-9.5%
97205	880.8	1,137.7	-22.6%
97219	941.8	947.3	-0.6%
97221	1,560.1	1,103.3	41.4%
97225	801.7	945.0	-15.2%
97239	769.7	680.8	13.1%
AVERAGE DAYS ON MKT			
97201	114	63	81.0%
97205	184	64	187.5%
97219	56	46	21.7%
97221	43	26	65.4%
97225	70	62	12.9%
97239	71	36	97.2%
SOLD VS. LIST PRICE			
97201	96.9%	96.3%	0.6%
97205	101.7%	96.8%	5.0%
97219	99.2%	99.6%	-0.4%
97221	96.9%	97.7%	-0.8%
97225	99.9%	98.9%	1.1%
97239	97.2%	98.6%	-1.5%
MONTHS OF INVENTORY			
97201	15.4	4.9	214.3%
97205	11.6	7.3	58.9%
97219	3.7	2.8	32.1%
97221	4.3	12.3	-65.0%
97225	3.1	2.1	47.6%
97239	4.5	3.5	28.6%
ABSORPTION RATE			
97201	6.4%	20.5%	-68.4%
97205	8.6%	13.6%	-36.8%
97219	27.1%	35.8%	-24.4%
97221	23.2%	8.1%	184.4%
97225	31.8%	48.5%	-34.5%
97239	22.2%	28.3%	-21.7%

Southwest Portland – March 2025

Year to Date	2025	2024	% CHANGE
CLOSED SALES			
97201	40	51	-21.6%
97205	15	26	-42.3%
97219	115	88	30.7%
97221	40	18	122.2%
97225	57	49	16.3%
97239	49	43	14.0%
AVERAGE SALES PRICE	(\$000)	(\$000)	
97201	830.1	650.2	27.7%
97205	823.6	672.8	22.4%
97219	767.7	671.0	14.4%
97221	947.1	906.6	4.5%
97225	767.5	684.1	12.2%
97239	713.1	644.7	10.6%

Beaverton/Hillsboro – March 2024

Year Over Year	March 2025	March 2024	% CHANGE
AVAILABLE INVENTORY			
97005	24	26	-7.7%
97006	74	56	32.1%
97007	184	120	53.3%
97008	30	19	57.9%
97123	194	135	43.7%
97124	99	56	76.8%
AVERAGE LIST PRICE	(\$,000)	(\$,000)	
97005	538.6	659.4	-18.3%
97006	412.9	386.9	6.7%
97007	791.2	860.9	-8.1%
97008	580.1	562.8	3.1%
97123	644.7	693.3	-7.0%
97124	764.1	1,125.6	-32.1%
AVERAGE DAYS ON MKT			
97005	39	50	-22.0%
97006	56	20	180.0%
97007	83	41	102.4%
97008	37	15	146.7%
97123	73	56	30.4%
97124	56	44	27.3%
SOLD VS. LIST PRICE			
97005	99.8%	100.8%	-1.0%
97006	97.2%	100.2%	-3.0%
97007	99.7%	100.3%	-0.6%
97008	99.5%	98.9%	0.7%
97123	99.9%	98.3%	1.6%
97124	99.2%	99.6%	-0.5%
MONTHS OF INVENTORY			
97005	1.5	1.4	7.1%
97006	2.7	1.4	92.9%
97007	3.1	3.0	3.3%
97008	2.3	1.1	109.1%
97123	3.7	2.5	48.0%
97124	3.3	2.0	65.0%

Beaverton/Hillsboro – March 2024

ABSORPTION RATE			
97005	66.67%	69.23%	-3.70%
97006	36.49%	69.64%	-47.60%
97007	32.07%	33.33%	-3.80%
97008	43.33%	94.74%	-54.30%
97123	27.32%	39.26%	-30.40%
97124	30.30%	50.00%	-39.40%

Year to Date	2025	2024	% CHANGE
CLOSED SALES			
97005	49	38	28.9%
97006	63	87	-27.6%
97007	181	138	31.2%
97008	38	61	-37.7%
97123	168	163	3.1%
97124	93	85	9.4%
AVERAGE SALES PRICE	(\$000)	(\$000)	
97005	495.5	487,0	1.7%
97006	405.7	497.4	-18.4%
97007	619.6	605.3	2.4%
97008	574.3	526.5	9.1%
97123	583.6	562.6	3.7%
97124	542.9	601.6	-9.8%

Tigard/Tualatin Portland – March 2025

SOUTHWEST PORTLAND	March 2025	March 2024	% CHANGE
AVAILABLE INVENTORY			
97062	47	51	-7.8%
97140	107	85	25.9%
97223	88	86	2.3%
97224	193	141	36.9%
AVERAGE LIST PRICE	(\$,000)	(\$,000)	
97062	659.9	1,004.8	-34.3%
97140	979.4	1,004.5	-2.5%
97223	771.6	723.3	6.7%
97224	643.3	646.4	-0.5%
AVERAGE DAYS ON MKT			
97062	93	52	78.8%
97140	42	54	-22.2%
97223	51	29	75.9%
97224	57	57	0
SOLD VS. LIST PRICE			
97062	98.8%	98.2%	0.6%
97140	99.3%	98.2%	1.1%
97223	99.3%	101.2%	-1.9%
97224	99.7%	100.0%	-0.3%
MONTHS OF INVENTORY			
97062	2.0	1.8	11.1%
97140	3.3	3.5	-5.7%
97223	2.3	2.2	4.5%
97224	3.8	2.5	52.0%
ABSORPTION RATE			
97062	48.9%	54.9%	-10.9%
97140	29.9%	28.2%	5.9%
97223	43.1%	45.3%	-4.8%
97224	26.4%	39.7%	-33.5%

Tigard/Tualatin Portland – March 2025

Year to Date	2025	2024	% CHANGE
CLOSED SALES			
97062	68	64	6.3%
97140	79	75	5.3%
97223	90	85	5.9%
97224	148	153	-3.3%
AVERAGE SALES PRICE	(\$000)	(\$000)	
97062	712.8	721.4	-1.2%
97140	698.2	733.3	-4.8%
97223	662.8	645.6	2.7%
97224	589.3	587.4	0.3%

Portland Condos – March 2025

Condos by Area

CONDOS BY AREA	March 2025	March 2024	% CHANGE
AVAILABLE INVENTORY			
NW Washington Co.	31	13	138.5%
North	92	66	39.4%
Northeast	88	56	57.1%
Southeast	102	89	14.6%
West	489	376	30.1%
AVERAGE LIST PRICE	(\$,000)	(\$,000)	
NW Washington Co	337.7	305.2	10.6%
North	359.0	358.7	0.1%
Northeast	322.3	338.2	-4.7%
Southeast	342.1	390.8	-12.5%
West	523.7	623.7	-16.0%
AVERAGE DAYS ON MKT			
NW Washington Co	108	28	285.7%
North	151	60	151.7%
Northeast	71	28	153.6%
Southeast	93	72	29.2%
West	132	56	135.7%
SOLD VS. LIST PRICE			
NW Washington Co	93.3%	100.0%	-6.6%
North	100.3%	99.6%	0.8%
Northeast	100.3%	99.5%	0.9%
Southeast	99.7%	99.2%	0.5%
West	97.6%	98.0%	-0.4%
MONTHS OF INVENTORY			
NW Washington Co	10.3	1.9	442.1%
North	3.3	3.7	-10.8%
Northeast	4.2	2.2	90.9%
Southeast	4.1	3.4	20.6%
West	9.4	5.5	70.9%
ABSORPTION RATE			
NW Washington Co	9.68%	53.8%	-82.0%
North	30.4%	27.2%	11.6%
Northeast	23.8%	44.6%	-46.6%
Southeast	24.5%	29.2%	-16.1%
West	10.6%	18.0%	-41.2%

Portland Condos – March 2025

Condos by Zip Code

Condos by Z1p Code			
CONDOS BY ZIP	March 2025	March 2024	% CHANGE
AVAILABLE INVENTORY			
97201	98	78	25.6%
97205	49	34	44.1%
97209	209	177	18.1%
97210	46	34	35.3%
97214	14	13	7.7%
97229	40	17	135.3%
97232	14	7	100.0%
97239	42	26	61.5%
AVERAGE LIST PRICE	(\$,000)	(\$,000)	
97201	469.6	547.1	-14.2%
97205	820.5	1,138.0	-27.9%
97209	506.3	620.9	-18.5%
97210	509.0	578.1	-12.0%
97214	371.9	450.6	-17.5%
97229	360.7	362.8	-0.6%
97232	305.5	360.3	-15.2%
97239	581.3	510.9	13.8%
AVERAGE DAYS ON MKT			
97201	138	52	165.4%
97205	202	105	92.4%
97209	156	66	136.4%
97210	131	53	147.2%
97214	173	37	367.6%
97229	84	26	223.1%
97232	0	25	-100.0%
97239	71	51	39.2%
SOLD VS. LIST PRICE			
97201	97.2%	97.7%	-0.5%
97205	95.5%	100.3%	-4.8%
97209	97.7%	94.7%	3.1%
97210	97.4%	103.8%	-6.2%
97214	99.4%	98.7%	0.7%
97229	95.4%	99.8%	-4.4%
97232	0	99.0%	-100.0%
97239	98.8%	98.6%	0.2%

Portland Condos – March 2025

MONTHS OF INVENTORY			
97201	14.0	4.6	204.3%
97205	16.3	11.3	44.2%
97209	11	8.4	31.0%
97210	11.5	3.8	202.6%
97229	3.5	2.2	59.1%
97214	6.7	2.1	219.0%
97232	0	7.0	-100.0%
97239	4.7	3.7	27.0%
ABSORPTION RATE			
97201	7.%	21.7%	-67.2%
97205	6.1%	8.8%	-30.6%
97209	9.0%	11.8%	-23.4%
97210	8.7%	26.4%	-67.1%
97229	28.5%	46.1%	-38.1%
97214	15.0%	47.0%	-68.1%
97232	0	14.2%	-100.0%
97239	21.4%	26.9%	-20.4%