

Monthly Snapshot of Local Real Estate Trends —

> BY THE numbers

APRIL 2025

 $Neighborhood\ Snapshot-April\ 2025$

| NEIGHBORHOOD SNAPSHOT | April 2025 | April 2024 | % CHANGE |
|--|------------|------------|----------|
| AVERAGE SALES PRICE | (\$,000) | (\$,000) | |
| Gresham/Sandy/Troutdale/Corbett | 477.0 | 524.1 | -9.0% |
| NW Washington Co | 835.9 | 787.8 | 6.1% |
| Portland North | 503.7 | 557.0 | -9.6% |
| Portland Northeast | 582.4 | 593.8 | -1.9% |
| Portland Southeast | 530.0 | 500.7 | 5.9% |
| Portland West | 776.4 | 724.7 | 7.1% |
| Beaverton/Aloha | 546.3 | 541.3 | 0.9% |
| Hillsboro/Forest Grove | 558.7 | 552.6 | 1.1% |
| Tigard/Tualatin/Sherwood/Wilsonville | 652.1 | 647.0 | 0.8% |
| Lake Oswego/West Linn | 1,017.4 | 1,052.2 | -3.3% |
| Milwaukie /Happy Valley/Clackamas/Damascus | 581.6 | 587.9 | -1.1% |
| AVAILABLE INVENTORY | | | |
| Gresham/Sandy/Troutdale/Corbett | 369 | 252 | 46.4% |
| NW Washington Co | 319 | 228 | 39.9% |
| Portland North | 278 | 318 | -12.6% |
| Portland Northeast | 433 | 366 | 18.3% |
| Portland Southeast | 581 | 531 | 9.4% |
| Portland West | 1,183 | 917 | 29.0% |
| Beaverton/Aloha | 435 | 294 | 48.0% |
| Hillsboro/Forest Grove | 507 | 301 | 68.4% |
| Tigard/Tualatin/Sherwood/Wilsonville | 577 | 433 | 33.3% |
| Lake Oswego/West Linn | 374 | 281 | 33.1% |
| Milwaukie /Happy Valley/Clackamas/Damascus | 585 | 407 | 43.7% |
| AVERAGE LIST PRICE | (\$,000) | (\$,000) | |
| Gresham/Sandy/Troutdale/Corbett | 604.9 | 649.6 | -6.9% |
| NW Washington Co | 795.2 | 933.1 | -14.8% |
| Portland North | 597.2 | 609.9 | -2.1% |
| Portland Northeast | 620.7 | 718.9 | -13.7% |
| Portland Southeast | 639.5 | 657.0 | -2.7% |
| Portland West | 833.3 | 865.7 | -3.7% |
| Beaverton/Aloha | 660.2 | 611.2 | 8.0% |
| Hillsboro/Forest Grove | 642.9 | 726.6 | -11.5% |
| Tigard/Tualatin/Sherwood/Wilsonville | 757.5 | 804.1 | -5.8% |
| Lake Oswego/West Linn | 1,554.2 | 1,506.9 | 3.1% |
| Milwaukie /Happy Valley/Clackamas/Damascus | 759.2 | 897.8 | -15.4% |

Neighborhood Snapshot – April 2025

| AVERAGE DAYS ON MKT | | | |
|--|--------|--------|--------|
| Gresham/Sandy/Troutdale/Corbett | 55 | 41 | 34.1% |
| NW Washington Co | 61 | 52 | 17.3% |
| Portland North | 44 | 36 | 22.2% |
| Portland Northeast | 43 | 33 | 30.3% |
| Portland Southeast | 44 | 36 | 22.2% |
| Portland West | 61 | 47 | 29.8% |
| Beaverton/Aloha | 62 | 41 | 51.2% |
| Hillsboro/Forest Grove | 65 | 55 | 18.2% |
| Tigard/Tualatin/Sherwood/Wilsonville | 65 | 54 | 20.4% |
| Lake Oswego/West Linn | 53 | 37 | 43.2% |
| Milwaukie /Happy Valley/Clackamas/Damascus | 70 | 65 | 7.7% |
| SOLD VS. LIST PRICE | | | |
| Gresham/Sandy/Troutdale/Corbett | 100.0% | 100.3% | -0.4% |
| NW Washington Co | 99.0% | 99.6% | -0.5% |
| Portland North | 102.1% | 100.8% | 1.2% |
| Portland Northeast | 102.1% | 102.3% | -0.1% |
| Portland Southeast | 101.4% | 101.5% | -0.1% |
| Portland West | 99.6% | 99.9% | -0.3% |
| Beaverton/Aloha | 99.2% | 98.8% | 0.4% |
| Hillsboro/Forest Grove | 99.8% | 99.0% | 0.8% |
| Tigard/Tualatin/Sherwood/Wilsonville | 100.% | 98.% | 2.1% |
| Lake Oswego/West Linn | 98.1% | 98.6% | -0.6% |
| Milwaukie /Happy Valley/Clackamas/Damascus | 98.7% | 99.0% | -0.3% |
| MONTHS OF INVENTORY | | | |
| Gresham/Sandy/Troutdale/Corbett | 2.8 | 1.9 | 47.4% |
| NW Washington Co | 3.7 | 2.4 | 54.2% |
| Portland North | 2.8 | 3.3 | -15.2% |
| Portland Northeast | 2.5 | 1.9 | 31.6% |
| Portland Southeast | 2.1 | 2.4 | -12.5% |
| Portland West | 5.7 | 5.0 | 14.0% |
| Beaverton/Aloha | 3.3 | 2.1 | 57.1% |
| Hillsboro/Forest Grove | 3.7 | 2.3 | 60.9% |
| Tigard/Tualatin/Sherwood/Wilsonville | 3.5 | 2.8 | 25.0% |
| Lake Oswego/West Linn | 3.8 | 2.2 | 72.7% |
| Milwaukie /Happy Valley/Clackamas/Damascus | 3.4 | 2.2 | 54.5% |

Neighborhood Snapshot – April 2025

| ABSORPTION RATE | | | |
|--|-------|-------|--------|
| Gresham/Sandy/Troutdale/Corbett | 35.7% | 51.9% | -31.2% |
| NW Washington Co | 26.9% | 41.2% | -34.6% |
| Portland North | 35.9% | 29.8% | 20.4% |
| Portland Northeast | 39.7% | 51.6% | -23.1% |
| Portland Southeast | 48.0% | 41.4% | 15.9% |
| Portland West | 17.6% | 20.0% | -12.0% |
| Beaverton/Aloha | 30.5% | 46.9% | -34.9% |
| Hillsboro/Forest Grove | 26.8% | 42.7% | -37.2% |
| Tigard/Tualatin/Sherwood/Wilsonville | 28.3% | 36.1% | -21.5% |
| Lake Oswego/West Linn | 26.2% | 45.5% | -42.5% |
| Milwaukie /Happy Valley/Clackamas/Damascus | 29.5% | 46.1% | -36.0% |

Clackamas County – April 2025

| CLACKAMAS COUNTY | April 2025 | April 2024 | % CHANGE |
|---------------------|------------|------------|----------|
| AVAILABLE INVENTORY | | | |
| 97015 | 54 | 25 | 116.0% |
| 97034 | 129 | 109 | 18.3% |
| 97035 | 129 | 82 | 57.3% |
| 97045 | 147 | 120 | 22.5% |
| 97068 | 123 | 96 | 28.1% |
| 97086 | 183 | 122 | 50.0% |
| 97219 | 159 | 130 | 22.3% |
| 97222 | 52 | 42 | 23.8% |
| 97267 | 85 | 45 | 88.9% |
| AVERAGE LIST PRICE | (\$,000) | (\$,000) | |
| 97015 | 602.9 | 575.1 | 4.8% |
| 97034 | 2,140.3 | 2,077.1 | 3.0% |
| 97035 | 1,140.8 | 1,142.0 | -0.1% |
| 97045 | 911.8 | 1,421.2 | -35.8% |
| 97068 | 1,294.7 | 1,086.8 | 19.1% |
| 97086 | 912.5 | 1,028.6 | -11.3% |
| 97219 | 862.7 | 944.5 | -8.7% |
| 97222 | 649.6 | 508.2 | 27.8% |
| 97267 | 644.2 | 676.6 | -4.8% |
| AVERAGE DAYS ON MKT | | | |
| 97015 | 43 | 83 | -48.2% |
| 97034 | 56 | 45 | 24.4% |
| 97035 | 58 | 36 | 61.1% |
| 97045 | 54 | 35 | 54.3% |
| 97068 | 46 | 34 | 35.3% |
| 97086 | 64 | 79 | -19.0% |
| 97219 | 61 | 26 | 134.6% |
| 97222 | 63 | 29 | 117.2% |
| 97267 | 61 | 32 | 90.6% |
| SOLD VS. LIST PRICE | | | |
| 97015 | 98.6% | 99.9% | -1.4% |
| 97034 | 97.6% | 98.8% | -1.2% |
| 97035 | 98.6% | 98.7% | -0.1% |
| 97045 | 99.9% | 99.6% | 0.3% |
| 97068 | 98.3% | 98.4% | -0.1% |
| 97086 | 98.8% | 98.2% | 0.6% |
| 97219 | 98.9% | 98.8% | 0.1% |
| 97222 | 99.2% | 100.6% | -1.3% |
| 97267 | 98.6% | 100.6% | -2.0% |

Clackamas County – April 2025

| MONTHS OF IVENTORY | | | |
|--------------------|-------|-------|--------|
| 97015 | 4.5 | 1.3 | 246.2% |
| 97034 | 5.2 | 3.2 | 62.5% |
| 97035 | 3.5 | 1.9 | 84.2% |
| 97045 | 2.3 | 2.2 | 4.5% |
| 97068 | 3.4 | 2.0 | 70.0% |
| 97086 | 4.2 | 2.1 | 100.0% |
| 97219 | 2.8 | 2.4 | 16.7% |
| 97222 | 1.3 | 1.2 | 8.3% |
| 97267 | 3.0 | 2.5 | 20.0% |
| ABSORPTION RATE | | | |
| 97015 | 22.2% | 76.0% | -70.8% |
| 97034 | 19.3% | 31.1% | -37.9% |
| 97035 | 28.6% | 52.4% | -45.3% |
| 97045 | 44.2% | 45.8% | -3.5% |
| 97068 | 29.2% | 51.0% | -42.7% |
| 97086 | 24.0% | 48.3% | -50.3% |
| 97219 | 35.8% | 42.3% | -15.3% |
| 97222 | 76.9% | 85.7% | -10.3% |
| 97267 | 32.9% | 40.0% | -17.7% |

Clackamas County – April 2025

| Year to Date | 2025 | 2024 | % CHANGE |
|---------------------|----------|----------|----------|
| CLOSED SALES | | | |
| 97015 | 58 | 73 | -20.50% |
| 97034 | 88 | 95 | -7.40% |
| 97035 | 115 | 108 | 6.50% |
| 97045 | 182 | 177 | 2.80% |
| 97068 | 103 | 125 | -17.60% |
| 97086 | 149 | 173 | -13.90% |
| 97219 | 174 | 143 | 21.70% |
| 97222 | 100 | 97 | 3.10% |
| 97267 | 97 | 74 | 31.10% |
| AVERAGE SALES PRICE | (\$000) | (\$000) | |
| 97015 | 544.7 | 469 | 16.10% |
| 97034 | 1,579.00 | 1,444.70 | 9.30% |
| 97035 | 907.6 | 867.3 | 4.60% |
| 97045 | 612.2 | 591.3 | 3.50% |
| 97068 | 972.4 | 894.1 | 8.80% |
| 97086 | 695 | 672 | 3.40% |
| 97219 | 768.5 | 697.5 | 10.20% |
| 97222 | 485.3 | 491.2 | -1.20% |
| 97267 | 539.7 | 559.8 | -3.60% |

North Portland – April 2025

| NORTH PORTLAND | April 2025 | April 2024 | % CHANGE |
|---------------------|------------|------------|----------|
| AVAILABLE INVENTORY | | | |
| 97203 | 79 | 108 | -26.9% |
| 97217 | 176 | 181 | -2.8% |
| 97227 | 14 | 23 | -39.1% |
| AVERAGE LIST PRICE | (\$,000) | (\$,000) | |
| 97203 | 582.4 | 608.9 | -4.4% |
| 97217 | 581.8 | 613.2 | -5.1% |
| 97227 | 629.7 | 637.7 | -1.3% |
| AVERAGE DAYS ON MKT | | | |
| 97203 | 31 | 32 | -3.1% |
| 97217 | 52 | 38 | 36.8% |
| 97227 | 19 | 8 | 137.5% |
| SOLD VS. LIST PRICE | | | |
| 97203 | 102.1% | 102.8% | -0.6% |
| 97217 | 101.9% | 99.8% | 2.1% |
| 97227 | 104.3% | 97.7% | 6.7% |
| MONTHS OF INVENTORY | | | |
| 97203 | 2.4 | 2.5 | -4.0% |
| 97217 | 2.8 | 3.6 | -22.2% |
| 97227 | 3.5 | 23 | -84.8% |
| ABSORPTION RATE | | | |
| 97203 | 41.7% | 39.8% | 4.9% |
| 97217 | 35.8% | 27.6% | 29.6% |
| 97227 | 28.5% | 4.3% | 556.8% |

| Year to Date | 2025 | 2024 | % CHANGE |
|---------------------|-------|-------|----------|
| CLOSED SALES | | | |
| 97203 | 129 | 128 | 0.8% |
| 97217 | 195 | 139 | 40.3% |
| 97227 | 19 | 7 | 171.4% |
| AVERAGE SALES PRICE | | | |
| 97203 | 465.6 | 459.9 | 1.2% |
| 97217 | 541.1 | 515.2 | 5.0% |
| 97227 | 675.4 | 702.6 | -3.9% |

Northeast Portland – April 2025

| NORTHEAST PORTLAND | April 2025 | April 2024 | % CHANGE |
|---------------------|------------|------------|----------|
| AVAILABLE INVENTORY | | | |
| 97211 | 99 | 83 | 19.3% |
| 97212 | 53 | 53 | 0 |
| 97213 | 69 | 56 | 23.2% |
| 97218 | 43 | 40 | 7.5% |
| 97232 | 29 | 18 | 61.1% |
| AVERAGE LIST PRICE | (\$,000) | (\$000) | |
| 97211 | 683.3 | 795.6 | -14.1% |
| 97212 | 875.9 | 1,000.9 | -12.5% |
| 97213 | 640.8 | 742.1 | -13.7% |
| 97218 | 729.8 | 624.8 | 16.8% |
| 97232 | 693.5 | 701.5 | -1.1% |
| AVERAGE DAYS ON MKT | | | |
| 97211 | 21 | 27 | -22.2% |
| 97212 | 35 | 23 | 52.2% |
| 97213 | 48 | 45 | 6.7% |
| 97218 | 85 | 40 | 112.5% |
| 97232 | 42 | 39 | 7.7% |
| SOLD VS. LIST PRICE | | | |
| 97211 | 103.5% | 103.3% | 0.2% |
| 97212 | 102.9% | 104.1% | -1.1% |
| 97213 | 101.5% | 100.7% | 0.8% |
| 97218 | 98.9% | 101.3% | -2.3% |
| 97232 | 100.9% | 104.1% | -3.1% |
| MONTHS OF INVENTORY | | | |
| 97211 | 2.2 | 1.8 | 22.2% |
| 97212 | 2.1 | 2.0 | 5.0% |
| 97213 | 2.8 | 1.5 | 86.7% |
| 97218 | 3.6 | 2.5 | 44.0% |
| 97232 | 4.1 | 2.0 | 105.0% |
| ABSORPTION RATE | | | |
| 97211 | 46.4% | 54.2% | -14.3% |
| 97212 | 47.1% | 50.9% | -7.4% |
| 97213 | 36.2% | 66.0% | -45.2% |
| 97218 | 27.9% | 40.0% | -30.2% |
| 97232 | 24.1% | 50.0% | -51.7% |

Northeast Portland – April 2025

| Year to Date | 2025 | 2024 | % CHANGE |
|---------------------|----------|---------|----------|
| CLOSED SALES | | | |
| 97211 | 132 | 125 | 5.6% |
| 97212 | 75 | 70 | 7.1% |
| 97213 | 93 | 108 | -13.9% |
| 97218 | 52 | 59 | -11.9% |
| 97232 | 30 | 38 | -21.1% |
| AVERAGE SALES PRICE | (\$,000) | (\$000) | |
| 97211 | 565.8 | 591.6 | -4.4% |
| 97212 | 796.1 | 835.2 | -4.7% |
| 97213 | 599.1 | 587.5 | 2.0% |
| 97218 | 456.2 | 421.6 | 8.2% |
| 97232 | 791.9 | 653.2 | 21.2% |

Northwest Portland – April 2025

| NORTHWEST PORTLAND | April 2025 | April 2024 | % CHANGE |
|---------------------|------------|------------|----------|
| AVAILABLE INVENTORY | | | |
| 97209 | 565.8 | 591.6 | -4.4% |
| 97210 | 796.1 | 835.2 | -4.7% |
| 97229 | 599.1 | 587.5 | 2.0% |
| 97231 | 456.2 | 421.6 | 8.2% |
| AVERAGE LIST PRICE | (\$,000) | (\$,000) | |
| 97209 | 518.1 | 630.6 | -17.8% |
| 97210 | 885.3 | 869.8 | 1.8% |
| 97229 | 858.6 | 991.3 | -13.4% |
| 97231 | 915.8 | 1,020.0 | -10.2% |
| AVERAGE DAYS ON MKT | | | |
| 97209 | 82 | 105 | -21.9% |
| 97210 | 55 | 87 | -36.8% |
| 97229 | 59 | 45 | 31.1% |
| 97231 | 114 | 156 | -26.9% |
| SOLD VS. LIST PRICE | | | |
| 97209 | 97.1% | 97.4% | -0.3% |
| 97210 | 96.2% | 98.0% | -1.9% |
| 97229 | 99.8% | 99.8% | 0.0% |
| 97231 | 93.8% | 95.5% | -1.8% |
| MONTHS OF INVENTORY | | | |
| 97209 | 12.8 | 7.9 | 62.0% |
| 97210 | 5.6 | 6.3 | -11.1% |
| 97229 | 4.4 | 2.6 | 69.2% |
| 97231 | 7.8 | 9.5 | -17.9% |
| ABSORPTION RATE | | | |
| 97209 | 7.8% | 12.6% | -38.3% |
| 97210 | 17.8% | 15.9% | 11.9% |
| 97229 | 22.7% | 39.1% | -41.9% |
| 97231 | 12.7% | 10.5% | 21.3% |

Northwest Portland – April 2025

| Year to Date | 2025 | 2024 | % CHANGE |
|---------------------|---------|---------|----------|
| CLOSED SALES | | | |
| 97209 | 79 | 86 | -8.1% |
| 97210 | 52 | 48 | 8.3% |
| 97229 | 271 | 267 | 1.5% |
| 97231 | 23 | 14 | 64.3% |
| AVERAGE SALES PRICE | (\$000) | (\$000) | |
| 97209 | 457.9 | 486.2 | -5.8% |
| 97210 | 722.8 | 808.5 | -10.6% |
| 97229 | 787.7 | 797.0 | -1.2% |
| 97231 | 620.2 | 595.8 | 4.1% |

Southeast Portland – April 2025

| SOUTHEAST PORTLAND | April 2025 | April 2024 | % CHANGE |
|---------------------|------------|------------|----------|
| AVAILABLE INVENTORY | | | |
| 97202 | 100 | 93 | 7.50% |
| 97206 | 118 | 149 | -20.8% |
| 97214 | 56 | 47 | 19.1% |
| 97215 | 32 | 33 | -3.0% |
| 97216 | 34 | 26 | 30.8% |
| AVERAGE LIST PRICE | | | |
| 97202 | 827.7 | 749.6 | 10.4% |
| 97206 | 627.3 | 664.4 | -5.6% |
| 97214 | 790.1 | 943.4 | -16.2% |
| 97215 | 1,079.5 | 942.2 | 14.6% |
| 97216 | 435.2 | 607.0 | -28.3% |
| AVERAGE DAYS ON MKT | | | |
| 97202 | 43 | 25 | 72.0% |
| 97206 | 38 | 31 | 22.6% |
| 97214 | 65 | 47 | 38.3% |
| 97215 | 32 | 8 | 300.0% |
| 97216 | 37 | 54 | -31.5% |
| SOLD VS. LIST PRICE | | | |
| 97202 | 101.99% | 102.2% | -0.3% |
| 97206 | 100.9% | 101.1% | -0.1% |
| 97214 | 104.0% | 102.1% | 1.8% |
| 97215 | 103.3% | 108.1% | -4.5% |
| 97216 | 100.3% | 102.3% | -1.9% |
| MONTHS OF INVENTORY | | | |
| 97202 | 2.4 | 2.4 | 0 |
| 97206 | 1.5 | 2.2 | -31.80% |
| 97214 | 2.7 | 3.6 | -25.00% |
| 97215 | 1.1 | 3 | -63.30% |
| 97216 | 1.5 | 2 | -25.00% |
| ABSORPTION RATE | | | |
| 97202 | 42.0% | 40.8% | 2.8% |
| 97206 | 66.9% | 45.6% | 46.7% |
| 97214 | 37.5% | 27.6% | 35.6% |
| 97215 | 93.7% | 33.3% | 181.3% |
| 97216 | 64.7% | 50.0% | 29.4% |

Southeast Portland – April 2025

| Year to Date | 2025 | 2024 | % CHANGE |
|---------------------|---------|---------|----------|
| CLOSED SALES | | | |
| 97202 | 132 | 124 | 6.5% |
| 97206 | 236 | 187 | 26.2% |
| 97214 | 72 | 45 | 60.0% |
| 97215 | 87 | 44 | 97.7% |
| 97216 | 72 | 51 | 41.2% |
| AVERAGE SALES PRICE | (\$000) | (\$000) | |
| 97202 | 677.4 | 640.1 | 5.8% |
| 97206 | 479.0 | 465.6 | 2.9% |
| 97214 | 732.1 | 671.3 | 9.1% |
| 97215 | 720.5 | 680.8 | 5.8% |
| 97216 | 374.8 | 391.2 | -4.2% |

Southwest Portland – April 2025

| SOUTHWEST PORTLAND | April 2025 | April 2024 | % CHANGE |
|---------------------|------------|------------|----------|
| AVAILABLE INVENTORY | April 2023 | April 2024 | % CHANGE |
| 97201 | 165 | 155 | 6.5% |
| 97205 | 63 | 52 | 21.2% |
| 97219 | 159 | 130 | 22.3% |
| 97221 | 75 | 54 | 38.9% |
| 97225 | 91 | 44 | 106.8% |
| 97239 | 131 | 79 | 65.8% |
| AVERAGE LIST PRICE | (\$,000) | (\$,000) | 03.8% |
| 97201 | 781.4 | 815.4 | -4.2% |
| 97205 | 847.9 | 1,130.6 | -25.0% |
| 97219 | 862.7 | 944.5 | -8.7% |
| 97221 | 1,383.0 | 985.1 | 40.4% |
| 97225 | 918.0 | 944.8 | -2.8% |
| 97239 | 834.0 | 773.3 | 7.8% |
| AVERAGE DAYS ON MKT | 03 1.0 | 773.3 | 7.070 |
| 97201 | 96 | 34 | 182.4% |
| 97205 | 86 | 40 | 115.0% |
| 97219 | 61 | 26 | 134.6% |
| 97221 | 77 | 26 | 196.2% |
| 97225 | 38 | 19 | 100.0% |
| 97239 | 56 | 67 | -16.4% |
| SOLD VS. LIST PRICE | | | |
| 97201 | 97.0% | 97.8% | -0.8% |
| 97205 | 96.9% | 95.9% | 1.0% |
| 97219 | 98.9% | 98.8% | 0.1% |
| 97221 | 98.2% | 99.6% | -1.5% |
| 97225 | 99.4% | 99.2% | 0.2% |
| 97239 | 100.0% | 98.7% | 1.3% |
| MONTHS OF INVENTORY | | | |
| 97201 | 11.8 | 11.1 | 6.3% |
| 97205 | 15.8 | 8.7 | 81.6% |
| 97219 | 2.8 | 2.4 | 16.7% |
| 97221 | 3.8 | 6.0 | -36.7% |
| 97225 | 3.5 | 2.0 | 75.0% |
| 97239 | 4.4 | 3.8 | 15.8% |
| ABSORPTION RATE | | | |
| 97201 | 8.4% | 9.0% | -6.10% |
| 97205 | 6.3% | 11.5% | -45.00% |
| 97219 | 35.8% | 42.3% | -15.30% |
| 97221 | 26.6% | 16.6% | 60.00% |
| 97225 | 28.5% | 50.0% | -42.90% |
| 97239 | 22.9% | 26.5% | -13.80% |

Southwest Portland – April 2025

| | | 19:00 2029 | |
|---------------------|---------|------------|----------|
| Year to Date | 2025 | 2024 | % CHANGE |
| CLOSED SALES | | | |
| 97201 | 54 | 65 | -16.9% |
| 97205 | 20 | 32 | -37.5% |
| 97219 | 174 | 143 | 21.7% |
| 97221 | 60 | 27 | 122.2% |
| 97225 | 83 | 71 | 16.9% |
| 97239 | 80 | 64 | 25.0% |
| AVERAGE SALES PRICE | (\$000) | (\$000) | |
| 97201 | 789.4 | 688.4 | 14.7% |
| 97205 | 810.8 | 640.6 | 26.6% |
| 97219 | 768.5 | 697.5 | 10.2% |
| 97221 | 925.7 | 876.1 | 5.7% |
| 97225 | 801.9 | 731.4 | 9.6% |
| 97239 | 747.5 | 592.7 | 26.1% |

 $Beaverton/Hillsboro-April\ 2024$

| Year Over Year | April 2025 | April 2024 | % CHANGE |
|---------------------|------------|------------|----------|
| AVAILABLE INVENTORY | | • | |
| 97005 | 39 | 31 | 25.8% |
| 97006 | 97 | 61 | 59.0% |
| 97007 | 202 | 138 | 46.4% |
| 97008 | 35 | 15 | 133.3% |
| 97123 | 205 | 153 | 34.0% |
| 97124 | 110 | 58 | 89.7% |
| AVERAGE LIST PRICE | (\$,000) | (\$,000) | |
| 97005 | 508.5 | 673.9 | -24.5% |
| 97006 | 433.6 | 363 | 19.4% |
| 97007 | 789.7 | 710.9 | 11.1% |
| 97008 | 572.3 | 434.6 | 31.7% |
| 97123 | 628.4 | 681.6 | -7.8% |
| 97124 | 760.9 | 1,065.3 | -28.6% |
| AVERAGE DAYS ON MKT | | | |
| 97005 | 35 | 25 | 40.0% |
| 97006 | 44 | 41 | 7.3% |
| 97007 | 51 | 33 | 54.5% |
| 97008 | 22 | 29 | -24.1% |
| 97123 | 44 | 56 | -21.4% |
| 97124 | 47 | 27 | 74.1% |
| SOLD VS. LIST PRICE | | | |
| 97005 | 100.4% | 99.9% | 0.6% |
| 97006 | 100.3% | 94.5% | 6.0% |
| 97007 | 99.1% | 100.9% | -1.7% |
| 97008 | 101.5% | 101.6% | -0.1% |
| 97123 | 100.2% | 99.5% | 0.7% |
| 97124 | 98.2% | 100.6% | -2.3% |
| MONTHS OF INVENTORY | | | |
| 97005 | 2.3 | 2.2 | 4.5% |
| 97006 | 2.9 | 1.7 | 70.6% |
| 97007 | 4.3 | 2.2 | 95.5% |
| 97008 | 1.5 | 0.7 | 114.3% |
| 97123 | 3.1 | 2.4 | 29.2% |
| 97124 | 2.9 | 1.6 | 81.3% |

 $Beaverton/Hillsboro-April\ 2024$

| ABSORPTION RATE | | | |
|-----------------|-------|--------|--------|
| 97005 | 43.5% | 45.1% | -3.5% |
| 97006 | 35.0% | 59.0% | -40.6% |
| 97007 | 23.2% | 45.6% | -49.0% |
| 97008 | 65.7% | 153.3% | -57.1% |
| 97123 | 32.2% | 41.1% | -21.8% |
| 97124 | 34.5% | 63.7% | -45.8% |

| Year to Date | 2025 | 2024 | % CHANGE |
|---------------------|---------|---------|----------|
| CLOSED SALES | | | |
| 97005 | 185 | 169 | 9.5% |
| 97006 | 375 | 366 | 2.5% |
| 97007 | 727 | 587 | 23.9% |
| 97008 | 261 | 289 | -9.7% |
| 97123 | 741 | 716 | 3.5% |
| 97124 | 423 | 384 | 10.2% |
| AVERAGE SALES PRICE | (\$000) | (\$000) | |
| 97005 | 503.5 | 474.4 | 6.1% |
| 97006 | 494.0 | 485.3 | 1.8% |
| 97007 | 629.8 | 611.3 | 3.0% |
| 97008 | 525.4 | 538.6 | -2.5% |
| 97123 | 565.9 | 584.2 | -3.1% |
| 97124 | 614.0 | 577.4 | 6.3% |

 $Tigard/Tualatin\ Portland-April\ 2025$

| SOUTHWEST PORTLAND | April 2025 | April 2024 | % CHANGE |
|---------------------|------------|------------|----------|
| AVAILABLE INVENTORY | | _ | |
| 97062 | 60 | 58 | 3.4% |
| 97140 | 123 | 102 | 20.6% |
| 97223 | 107 | 72 | 48.6% |
| 97224 | 214 | 144 | 48.6% |
| AVERAGE LIST PRICE | (\$,000) | (\$,000) | |
| 97062 | 649.5 | 1,023.30 | -36.5% |
| 97140 | 1,018.5 | 976.2 | 4.3% |
| 97223 | 763.2 | 748.0 | 2.0% |
| 97224 | 665.1 | 671.6 | -1.0% |
| AVERAGE DAYS ON MKT | | | |
| 97062 | 25 | 71 | -64.8% |
| 97140 | 53 | 56 | -5.4% |
| 97223 | 45 | 28 | 60.7% |
| 97224 | 57 | 47 | 21.3% |
| SOLD VS. LIST PRICE | | | |
| 97062 | 100.0% | 99.2% | 0.8% |
| 97140 | 99.3% | 99.0% | 0.3% |
| 97223 | 98.2% | 100.1% | -1.9% |
| 97224 | 99.6% | 99.4% | 0.2% |
| MONTHS OF INVENTORY | | | |
| 97062 | 1.9 | 1.9 | 0 |
| 97140 | 3.5 | 3.0 | 16.7% |
| 97223 | 2.2 | 1.8 | 22.2% |
| 97224 | 3.6 | 2.4 | 50.0% |
| ABSORPTION RATE | | | |
| 97062 | 53.3% | 51.7% | 3.1% |
| 97140 | 28.4% | 33.3% | -14.6% |
| 97223 | 44.8% | 55.5% | -19.3% |
| 97224 | 27.5% | 41.6% | -33.8% |

Tigard/Tualatin Portland – April 2025

| Year to Date | 2025 | 2024 | % CHANGE |
|---------------------|---------|---------|----------|
| CLOSED SALES | | | |
| 97062 | 100 | 94 | 6.4% |
| 97140 | 121 | 109 | 11.0% |
| 97223 | 140 | 125 | 12.0% |
| 97224 | 208 | 213 | -2.3% |
| AVERAGE SALES PRICE | (\$000) | (\$000) | |
| 97062 | 697.6 | 714.1 | -2.3% |
| 97140 | 690.2 | 729.4 | -5.4% |
| 97223 | 656.4 | 633.0 | 3.7% |
| 97224 | 588.7 | 578.0 | 1.9% |

Portland Condos – April 2025

Condos by Area

| CONDOS BY AREA | April 2025 | April 2024 | % CHANGE |
|---------------------|------------|------------|----------|
| AVAILABLE INVENTORY | • | • | |
| NW Washington Co. | 35 | 19 | 84.2% |
| North | 100 | 87 | 14.9% |
| Northeast | 92 | 64 | 43.8% |
| Southeast | 103 | 102 | 1.0% |
| West | 534 | 440 | 21.4% |
| AVERAGE LIST PRICE | (\$,000) | (\$,000) | |
| NW Washington Co | 346.4 | 341.4 | 1.5% |
| North | 364.9 | 371.8 | -1.9% |
| Northeast | 316.2 | 348.1 | -9.2% |
| Southeast | 334.4 | 392.0 | -14.7% |
| West | 506.8 | 602.3 | -15.9% |
| AVERAGE DAYS ON MKT | | | |
| NW Washington Co | 73 | 17 | 329.4% |
| North | 88 | 85 | 3.5% |
| Northeast | 102 | 39 | 161.5% |
| Southeast | 91 | 67 | 35.8% |
| West | 82 | 67 | 22.4% |
| SOLD VS. LIST PRICE | | | |
| NW Washington Co | 98.3% | 101.1% | -2.8% |
| North | 99.0% | 99.7% | -0.8% |
| Northeast | 98.5% | 98.7% | -0.2% |
| Southeast | 99.0% | 99.3% | -0.3% |
| West | 97.5% | 97.4% | 0.1% |
| MONTHS OF INVENTORY | | | |
| NW Washington Co | 5.8 | 3.2 | 81.3% |
| North | 7.7 | 5.4 | 42.6% |
| Northeast | 3.2 | 2.7 | 18.5% |
| Southeast | 3.0 | 3.0 | 0 |
| West | 9.2 | 6.4 | 43.8% |
| ABSORPTION RATE | | | |
| NW Washington Co | 17.1% | 31.5% | -45.7% |
| North | 13.0% | 18.3% | -29.3% |
| Northeast | 31.5% | 37.5% | -15.9% |
| Southeast | 33.0% | 33.3% | -1.0% |
| West | 10.8% | 15.6% | -30.7% |

Portland Condos – April 2025

Condos by Zip Code

| | Condos by Zip | | |
|---------------------|---------------|------------|----------|
| CONDOS BY ZIP | April 2025 | April 2024 | % CHANGE |
| AVAILABLE INVENTORY | | | |
| 97201 | 104 | 107 | -2.8% |
| 97205 | 54 | 35 | 54.3% |
| 97209 | 225 | 194 | 16.0% |
| 97210 | 52 | 37 | 40.5% |
| 97214 | 14 | 15 | -6.7% |
| 97229 | 51 | 24 | 112.5% |
| 97232 | 17 | 7 | 142.9% |
| 97239 | 40 | 26 | 53.8% |
| AVERAGE LIST PRICE | (\$,000) | (\$,000) | |
| 97201 | 449.9 | 535.5 | -16.0% |
| 97205 | 789.0 | 1,111.2 | -29.0% |
| 97209 | 506.6 | 606.4 | -16.5% |
| 97210 | 505.3 | 517.7 | -2.4% |
| 97214 | 402.1 | 442.2 | -9.1% |
| 97229 | 371.6 | 368.6 | 0.8% |
| 97232 | 318.7 | 327.1 | -2.6% |
| 97239 | 500.0 | 633.3 | -21.0% |
| AVERAGE DAYS ON MKT | | | |
| 97201 | 142 | 24 | 491.7% |
| 97205 | 152 | 40 | 280.0% |
| 97209 | 82 | 95 | -13.7% |
| 97210 | 49 | 91 | -46.2% |
| 97214 | 136 | 129 | 5.4% |
| 97229 | 73 | 15 | 386.7% |
| 97232 | 74 | 45 | 64.4% |
| 97239 | 67 | 74 | -9.5% |
| SOLD VS. LIST PRICE | | | |
| 97201 | 96.4% | 97.1% | -0.8% |
| 97205 | 98.7% | 95.9% | 2.9% |
| 97209 | 97.1% | 97.4% | -0.3% |
| 97210 | 97.1% | 98.0% | -0.9% |
| 97214 | 98.2% | 99.4% | -1.1% |
| 97229 | 98.3% | 101.4% | -3.1% |
| 97232 | 99.1% | 96.6% | 2.5% |
| 97239 | 98.4% | 97.0% | 1.5% |

Portland Condos – April 2025

| MONTHS OF INVENTORY | | | |
|---------------------|----------------|----------------|-----------------|
| 97201 | 14.9 | 13.4 | 11.2% |
| 97205 | 27.0 | 5.8 | 365.5% |
| 97209 | 12.5 | 8.8 | 42.0% |
| 97210 | 3.7 | 4.1 | -9.8% |
| 97229 | 7.0 | 3.8 | 84.2% |
| 97214 | 8.5 | 3.4 | 150.0% |
| 97232 | 17.0 | 1.8 | 844.4% |
| 97239 | 4.0 | 2.0 | 100.0% |
| ABSORPTION RATE | | | |
| 97201 | 6.7% | 7.4% | -10.0% |
| 97205 | 3.7% | 17.1% | -78.4% |
| 07300 | | | |
| 97209 | 8.0% | 11.3% | -29.5% |
| 97210 | 8.0% 26.9% | 11.3% 24.3% | -29.5% 10.7% |
| | | | |
| 97210 | 26.9% | 24.3% | 10.7% |
| 97210 97229 | 26.9% 14.2% | 24.3% 26.6% | 10.7% -46.4% |