Neighborhood Snapshot – June 2025

| YEAR OVER YEAR                             | June 2025 | June 2024 | % CHANGE |
|--|-----------|-----------|----------|
| AVERAGE SALES PRICE                        | (\$,000)  | (\$,000)  |          |
| Gresham/Sandy/Troutdale/Corbett            | 521.5     | 503.5     | 3.6%     |
| NW Washington Co                           | 775.8     | 787.8     | -1.5%    |
| Portland North                             | 496.0     | 464.4     | 6.8%     |
| Portland Northeast                         | 605.5     | 609.7     | -0.7%    |
| Portland Southeast                         | 619.7     | 556.7     | 11.3%    |
| Portland West                              | 776.0     | 764.2     | 1.5%     |
| Beaverton/Aloha                            | 566.8     | 557.2     | 1.7%     |
| Hillsboro/Forest Grove                     | 558.5     | 560.8     | -0.4%    |
| Tigard/Tualatin/Sherwood/Wilsonville       | 656.8     | 654.3     | 0.4%     |
| Lake Oswego/West Linn                      | 1,017.0   | 1,047.0   | -2.9%    |
| Milwaukie /Happy Valley/Clackamas/Damascus | 578.7     | 613.5     | -5.7%    |
| Clatsop County                             | 537.3     | 612.6     | -12.3%   |
| Tillamook County                           | 554.0     | 447.9     | 23.7%    |
| AVAILABLE INVENTORY                        |           |           |          |
| Gresham/Sandy/Troutdale/Corbett            | 514       | 361       | 42.4%    |
| NW Washington Co                           | 435       | 306       | 42.2%    |
| Portland North                             | 342       | 371       | -7.8%    |
| Portland Northeast                         | 572       | 548       | 4.4%     |
| Portland Southeast                         | 803       | 721       | 11.4%    |
| Portland West                              | 1,332     | 1,106     | 20.4%    |
| Beaverton/Aloha                            | 594       | 376       | 58.0%    |
| Hillsboro/Forest Grove                     | 621       | 383       | 62.1%    |
| Tigard/Tualatin/Sherwood/Wilsonville       | 684       | 562       | 21.7%    |
| Lake Oswego/West Linn                      | 488       | 366       | 33.3%    |
| Milwaukie /Happy Valley/Clackamas/Damascus | 664       | 488       | 36.1%    |
| Clatsop County                             | 418       | 323       | 29.4%    |
| Tillamook County                           | 567       | 461       | 23.0%    |

Neighborhood Snapshot – June 2025

| AVERAGE LIST PRICE                         | (\$,000) | (\$,000) |                |
|--|----------|----------|----------------|
| Gresham/Sandy/Troutdale/Corbett            | (\$,000) | (\$,000) | -4.7%          |
| NW Washington Co                           | 787.9    | 870.6    | -9.5%          |
| Portland North                             | 584.3    | 633.3    | -7.7%          |
| Portland Northeast                         | 646.2    | 687.3    | -6.0%          |
| Portland Southeast                         | 598.5    | 612.8    | -2.3%          |
| Portland West                              | 844.4    | 875.4    | -3.5%          |
| Beaverton/Aloha                            | 624.3    | 667      |                |
| Hillsboro/Forest Grove                     | 638.4    | 696.3    | -6.4%<br>-8.3% |
|  |          |          |                |
| Tigard/Tualatin/Sherwood/Wilsonville       | 731.6    | 797.3    | -8.2%          |
| Lake Oswego/West Linn                      | 1,589.8  | 1,538.4  | 3.3%           |
| Milwaukie /Happy Valley/Clackamas/Damascus | 743.9    | 859.5    | -13.4%         |
| Clatsop County                             | 725.3    | 736.6    | -1.5%          |
| Tillamook County                           | 553.4    | 526.9    | 5.0%           |
| AVERAGE DAYS ON MKT                        |          |          |                |
| Gresham/Sandy/Troutdale/Corbett            | 41       | 38       | 7.9%           |
| NW Washington Co                           | 43       | 42       | 2.4%           |
| Portland North                             | 35       | 33       | 6.1%           |
| Portland Northeast                         | 33       | 24       | 37.5%          |
| Portland Southeast                         | 40       | 27       | 48.1%          |
| Portland West                              | 55       | 40       | 37.5%          |
| Beaverton/Aloha                            | 57       | 38       | 50.0%          |
| Hillsboro/Forest Grove                     | 60       | 52       | 15.4%          |
| Tigard/Tualatin/Sherwood/Wilsonville       | 58       | 48       | 20.8%          |
| Lake Oswego/West Linn                      | 52       | 33       | 57.6%          |
| Milwaukie /Happy Valley/Clackamas/Damascus | 41       | 46       | -10.9%         |
| ***  |          |          |                |

Clatsop County
Tillamook County

55

70

51

59

7.8%

18.6%

Neighborhood Snapshot – June 2025

| SOLD VS. LIST PRICE                        |        |        |       |
|--|--------|--------|-------|
| Gresham/Sandy/Troutdale/Corbett            | 99.0%  | 99.6%  | -0.6% |
| NW Washington Co                           | 98.3%  | 100.0% | -1.7% |
| Portland North                             | 101.7% | 100.0% | 1.7%  |
| Portland Northeast                         | 101.6% | 101.2% | 0.4%  |
| Portland Southeast                         | 98.3%  | 101.1% | -2.8% |
| Portland West                              | 97.8%  | 97.7%  | 0.2%  |
| Beaverton/Aloha                            | 99.7%  | 100.2% | -0.5% |
| Hillsboro/Forest Grove                     | 99.3%  | 99.2%  | 0.1%  |
| Tigard/Tualatin/Sherwood/Wilsonville       | 99.6%  | 99.2%  | 0.4%  |
| Lake Oswego/West Linn                      | 97.6%  | 98.5%  | -0.8% |
| Milwaukie /Happy Valley/Clackamas/Damascus | 98.4%  | 99.4%  | -1.0% |
| Clatsop County                             | 98.2%  | 98.3%  | -0.2% |
| Tillamook County                           | 97.0%  | 96.1%  | 0.9%  |
| MONTHS OF INVENTORY                        |        |        |       |
| Gresham/Sandy/Troutdale/Corbett            | 3.8    | 2.3    | 65.2% |
| NW Washington Co                           | 4.4    | 2.4    | 83.3% |
| Portland North                             | 3.8    | 3.5    | 8.6%  |
| Portland Northeast                         | 3.0    | 2.9    | 3.4%  |
| Portland Southeast                         | 2.9    | 2.4    | 20.8% |
| Portland West                              | 5.8    | 4.6    | 26.1% |
| Beaverton/Aloha                            | 4.1    | 2.3    | 78.3% |
| Hillsboro/Forest Grove                     | 4.1    | 2.7    | 51.9% |
| Tigard/Tualatin/Sherwood/Wilsonville       | 3.7    | 3.1    | 19.4% |
| Lake Oswego/West Linn                      | 4.8    | 3.5    | 37.1% |
| Milwaukie /Happy Valley/Clackamas/Damascus | 3.4    | 2.7    | 25.9% |
| Clatsop County                             | 5.6    | 5.3    | 5.7%  |
| Tillamook County                           | 9.0    | 7.4    | 21.6% |

Neighborhood Snapshot – June 2025

| ABSORPTION RATE                            |       |       |        |
|--|-------|-------|--------|
| Gresham/Sandy/Troutdale/Corbett            | 26.4% | 42.9% | -38.4% |
| NW Washington Co                           | 22.7% | 41.8% | -45.6% |
| Portland North                             | 26.0% | 28.3% | -8.1%  |
| Portland Northeast                         | 33.2% | 34.3% | -3.2%  |
| Portland Southeast                         | 34.8% | 41.0% | -15.1% |
| Portland West                              | 17.1% | 21.7% | -20.8% |
| Beaverton/Aloha                            | 24.1% | 42.7% | -43.4% |
| Hillsboro/Forest Grove                     | 24.1% | 37.3% | -35.5% |
| Tigard/Tualatin/Sherwood/Wilsonville       | 27.1% | 31.9% | -15.1% |
| Lake Oswego/West Linn                      | 20.9% | 28.9% | -27.8% |
| Milwaukie /Happy Valley/Clackamas/Damascus | 29.2% | 37.7% | -22.5% |
| Clatsop County                             | 17.9% | 18.8% | -5.0%  |
| Tillamook County                           | 11.1% | 13.4% | -17.4% |